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DIV. OF OIL, GAS & MINING

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Attorneys for debtor-in-possession
Mineral Resources International, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

In re

MINERAL RESOURCES
INTERNATIONAL, INC.,

Debtor.

Bankruptcy No. 13-30606 (RKM)

Chapter 11

**NOTICE OF SECOND AND FINAL APPLICATION OF COHNE KINGHORN FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
COUNSEL FOR THE DEBTOR; AND NOTICE OF HEARING**

(Objection Deadline: April 23, 2015)

(Hearing Date: April 28, 2015 at 11:00 a.m.)

PLEASE TAKE NOTICE that Mineral Resources International, Inc., debtor and debtor in possession (the "Debtor") in the above-captioned bankruptcy case, through its counsel, has filed with the United States Bankruptcy Court for the District of Utah the Second and Final Application of Cohne Kinghorn for Allowance of Compensation and Reimbursement of Expenses as Counsel for the Debtor, seeking approval for payment of compensation of \$37,828.00 for services as counsel for the Debtor, plus reimbursement of expenses in the amount of \$2,871.93, for the period from November 1, 2014 through March 30, 2015, and also final approval of the earlier interim award of compensation to Parsons Kinghorn Harris in this matter (the "Application").

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

If you do not want the Court to grant the relief requested in the Application, then you or your lawyer must **both**:

(1) on or before April 23, 2015, file with the Bankruptcy Court a written objection to the Application, explaining your position, at:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will **receive** it on or before April 23, 2015. You also must mail a copy to the undersigned counsel at:

George Hofmann
COHNE KINGHORN, P.C.
111 East Broadway, 11th Floor
Salt Lake City, UT 84101

and

(2) attend the hearing on the Application on April 28, 2015 at 11:00 a.m. in Courtroom 369, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101. **There will be no further notice of the hearing** and failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take both of the above-described steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Application, and may enter an order granting that relief.

In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to strike the hearing enter an order approving the Application without hearing.

Dated: April 6, 2015 COHNE KINGHORN, P.C.

/s/ George Hofmann
GEORGE HOFMANN
Attorneys for the Debtor